

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

July 7, 2016

REGISTRATION NO.: 26820

BONDS ISSUED BY: Pattonsburg R-II School District

AMOUNT OF ISSUE: \$1,535,000.00 (Series 2016)

COUNTY: Daviess, DeKalb and  
Gentry

DATE OF ISSUE: July 7, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping and furnishing of a new building addition to include a pre-school, art and band classrooms, library/media center, office space, and other classrooms; to install security and safety enhancements to building entrances; to complete HVAC and energy efficiency upgrades; to accomplish renovations to the cafeteria; to the extent funds available are available, to complete other renovation, remodeling and repair improvements to the existing facilities of the District

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
4.000 %	\$ 65,000.00	03/01/2020 *
	70,000.00	03/01/2021 *
	135,000.00	03/01/2021
	70,000.00	03/01/2022 *
	75,000.00	03/01/2023 *
4.000 %	145,000.00	03/01/2023
	75,000.00	03/01/2024 *
	80,000.00	03/01/2025 *
4.000 %	155,000.00	03/01/2025
	80,000.00	03/01/2026 *
	85,000.00	03/01/2027 *
4.000 %	165,000.00	03/01/2027
	90,000.00	03/01/2028 *
	90,000.00	03/01/2029 *
4.000 %	180,000.00	03/01/2029
	95,000.00	03/01/2030 *
	100,000.00	03/01/2031 *
4.000 %	195,000.00	03/01/2031
	105,000.00	03/01/2032 *
	110,000.00	03/01/2033 *
4.000 %	110,000.00	03/01/2034 *
	115,000.00	03/01/2035 *
	120,000.00	03/01/2036 *
4.000 %	560,000.00	03/01/2036

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2023 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2021, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,691,735.80

INTEREST RATE: 2.9941%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$14,290,117.00

INDEBTEDNESS: (Including this issue) \$1,840,000.00

NOTICE OF ELECTION: Published in the Tri-County Weekly on March 24 and March 31, 2016; Published in The Gallatin North Missourian on March 23 and March 30, 2016; Published in the DeKalb County Record-Herald on March 24, 2016; Published in The Tri-County News on March 25, 2016 and April 1, 2016

DATE OF ELECTION: April 5, 2016

ELECTION RESULTS: Yes - 118 No - 39

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable